

User Condition Cheat Sheet

This cheat sheet is for adding user selection conditions in CIS Foreign Fields. For example, you can create different usertypes and may want to have all user types and future user types that you create appear as selectable except for a few selected or visa versa.

An example of this would be to have just auditors selectable under the auditor selection instead of all managers.

Step One: Find the ID of your UserTypes in Administration/UserTypes. Select the grid view:

ID	Type Name	Display name	Landing page
1	Administrator	Administrator	/admin/home
2	Manager	Associate	/admin/home
3	User	User	/admin/home
4	Customer	Customer	/admin/home
5	Supplier	Supplier	/admin/home
6	Subcontractor	Subcontractor	/admin/home
13	Supervisor	Supervisor	/admin/home
14	HR Manager	HR Manager	admin/employee_details
15	Auditor	Auditor	/admin/home

Then either create a new foreign field or modify the existing one as follows:

Edit Field

Field Name: auditors

Save Field in Table?

Include In Export List?

Caption: Select Auditors

Required:

Is Unique?

Active Flag:

Control Type: DIVCheckBoxList

Data Type: varchar

Max Length: 0

Validation String:

Mask String:

Width: 800

Foreign Field: Managers

Grid Align: None

Wrap Grid Cell Data? Yes

Grid Format:

Priority: 25

Help Tooltip:

Default Value:

Event Name:

Add/Edit Foreign Field

Unique Name: Managers

Table Name: users

Value Field: pk_users

Caption Fields:

- pk_users
- fk_user_type
- first_name
- last_name
- email
- username

Caption String: [[name]]

Condition: fk_user_type In (2) and is_active=1

Order By: name

Default Option:

Static Prefix Value List:

Static Prefix Caption List:

Static Suffix Value List:

Static Suffix Caption List:

Static Separator:

Update

Final Step:

Enter the condition you want.

Condition 1:

This condition will include only specified user types that are active.

fk_user_type in (1,2,3,13) and is_active=1

In this example, it includes in the selection dropdown or other selection method only the Administrator, Manager, User and Supervisor

Condition 2:

This condition will include all current and future usertypes created after setting this condition except specified user types to not include that are active.

fk_user_type not in (4,5,6) and is_active=1

In this example, it includes in the selection dropdown or other selection method ALL user types and all future usertypes EXCEPT Customers, Suppliers and Subcontractors.

<input type="checkbox"/>	ID	Type Name	Display name
<input type="checkbox"/>	1	Administrator	Administrator
<input type="checkbox"/>	2	Manager	Associate
<input type="checkbox"/>	3	User	User
<input type="checkbox"/>	4	Customer	Customer
<input type="checkbox"/>	5	Supplier	Supplier
<input type="checkbox"/>	6	Subcontractor	Subcontractor
<input type="checkbox"/>	13	Supervisor	Supervisor
<input type="checkbox"/>	14	HR Manager	HR Manager
<input type="checkbox"/>	15	Auditor	Auditor

In

Edit Foreign Field

Edit Foreign Field

*Unique Name: Managers

Table Name: users

Value Field: pk_users

Caption Fields:

- pk_users
- fk_user_type
- first_name
- last_name
- email
- username

Caption String: [[name]]

Condition: []

Order By: name